

Probus Neutral Bay Guest Speaker – Tues. 11th May 2021

JAMES KELLY Partner, Owen Hodges Lawyers



“The Many Facets of Estate Planning”

“Yes, I have planned for my estate but have I covered every aspect adequately, including the preparation of my will, my power of attorney and, if necessary, appointment of an enduring guardian and other important documents and issues?”

Not planning correctly for the future of your estate could mean a lot of complications, and many of them could be costly—to someone in your family. If you pass away and you have not made an effective will, those who are entitled to your estate under the Succession Act may not be those whom you wish to benefit. Not only that, your family may be left with confusion, expenses and legal issues at a time when they may also be mourning a loss.

GUEST SPEAKER... James Kelly

James has worked in regional practice since 1991 and has developed his legal practice mainly in the area of "Elder Law". This is the law as it relates to seniors. He also advises in estate planning from the legal perspective and other general issues affecting older people.

James has been employed with Owen Hodge Lawyers since 1995 and became an Associate of the firm in 1996. He was made Partner in July 2000 and is the head of the Seniors, Estates and the Residential Conveyance team.....He is their No.1 wills and probate lawyer.

James was appointed to the role of Notary Public by the Supreme Court of New South Wales in 2009 and given the statutory power to witness and certify documents, administer oaths and perform other wide-ranging administrative functions of a national and international nature.

He is actively involved with several seniors' groups and advisory committees. He also regularly addresses seniors' groups on legal issues.

THE PRESENTATION...

James will talk on all issues associated with Estate Planning including.....

Wills, Enduring Powers of Attorney, Enduring Guardianship appointments, Advance care health directives and Testamentary trusts..... and many more.



**An excellent opportunity to confirm that you have all your estate matters
in hand.**